

CLAUSE -35

(1)(a) Statement showing Shareholding Pattern

Name of the Company: IMPEX FERRO TECH LIMITED	
Scrip Code:	Quarter ended: 31.12.2007

Category Code	Category of shareholder	Number of shareholders	Total number of share	Number of share held in de materialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A + B) ¹	As a percentage of (A + B + C)
(A)	Shareholding of Promoter and Promoter Group²					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	9	1054900		4.2196	4.2196
(b)	Central Government /State Government(s)					
(c)	Bodies Corporate	4	13371000		53.4840	53.4840
(d)	Financial Institutions / Banks					
(e)	Any Other (Specify)					
	Sub Total (A) (1)	13	14425900		57.7036	57.7036
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Other (Specify)					
	Sub Total (A) (2)	0	0	0	0.0000	0.0000
	Total Shareholding of Promoter and Promoter Group					
	A= (A) (1) + (A) (2)	13	14425900	0	57.7036	57.7036

(B)	Public Shareholding³					
(1)	Institutions					
(a)	Mutual Funds / UTI					
(b)	Financial Institutions / Banks					
(C)	Central Government / State Government(s)					
(d)	Venture Capital Funds					
(e)	Insurance Companies					
(f)	Foreign Institutional Investors					
(g)	Foreign Venture Capital Investors					
(h)	Any Other (Specify)					
	Sub Total (B) (1)	0	0	0	0	0
(2)	Non-institutions					
(a)	Bodies Corporate	456	4014025	2647525	16.0561	16.0561
(b)	Individuals -					
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	7053	4088811	3997270	16.3552	16.3552
II	Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh.	77	2460321	1336321	9.8413	9.8413
(c)	Any Other (Specify)					
c-i	Non Resident Individual	23	10943	10943	0.0438	0.0438
	Sub Total (B) (2)	7609	10574100	7992059	42.2964	42.2964
	Total Public Shareholding (B) = (B) (1) + (B) (2)	7609	10574100	7992059	42.2964	42.2964
	TOTAL(A)+(B)	7622	25000000	7992059	100	100
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	GRAND TOTAL (A) + (B) + (C)	7622	25000000	7992059	0	100

**(I)(b) Statement showing Shareholding of persons belonging to the category
" Promoter and Promoter Group "**

Sr. No.	Name of the Shareholder	Numbers of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (c) indicated in Statement at para (I) (a) above}
1	Mr. Vimal Kumar Patni	235100	0.94040
2	Mr Suresh Kumar Patni	226100	0.90440
3	Mr Naresh Kumar Jain	198100	0.79240
4	Mr Virendra Kumar Jain	175600	0.70240
5	Mr. Ajit Kumar Patni	175000	0.70000
6	Mr. Vijay Kumar Patni	20000	0.08000
7	Mr. Dharam Chand Patni	15000	0.06000
8	Smt. Babita Jain	5000	0.02000
9	Mr. Vikash Patni	5000	0.02000
10	Dhodwalal Enterprises Pvt Ltd	4527500	18.11000
11	VSN Agro Products Pvt ltd	3930000	15.72000
12	Impex Cement Pvt Ltd	2559500	10.23800
13	Patni Metal & Ferro Alloys Pvt Ltd	2354000	9.41600
	TOTAL:	14425900	57.7036

**(I) (C) Statement showing Shareholding of persons belonging to the category
" Public" and holding more than 1% of the total number of shares "**

Sr. No.	Name of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (c) indicated in Statement at para (I) (a) above}
1	Kalyaneshwary Metal Pvt Ltd	501000	2.004
2	Vee Point Commerce Pvt Ltd	362000	1.448
3	Destination Textiles Pvt. Ltd.	431508	1.726
4	Sudha Devi Prahaladka	367000	1.468
	TOTAL	1661508	6.646

(I) (d) Statement showing details of locked -in shares

Sr. No.	Name of the share-holder	Number of locked - in shares	Locked -in shares as a percentage of total number of shares {I.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above}
1	Mr. Vimal Kumar Patni	150000	0.6000
2	Mr Suresh Kumar Patni	208000	0.8320
3	Mr Naresh Kumar Jain	150000	0.6000
4	Mr Virendra Kumar Jain	150000	0.6000
5	Dhodwalal Enterprises Pvt Ltd	1515000	6.0600
6	VSN Agro Products Pvt Ltd	1870000	7.4800
7	Impex Cement Pvt Ltd	642000	2.5680
8	Patni Metal & Ferro Alloys Pvt Ltd	315000	1.2600
	TOTAL	5000000	20.0000

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above }
1				
2			-----N.A.-----	
	TOTAL			

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1 % of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Sahres underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above }
1				
2			-----N.A.-----	
	TOTAL			

