

Format of holding of specified securities

1. Name of Listed Entity: **IMPEX FERRO TECH LTD.**
2. Scrip Symbol: **IMPEXFERRO**, Class of Security: **Equity**
3. Share Holding Pattern Filed under : **Reg. 31(1)(b)**
 - a. If under 31 (1)(b) then indicate the report for Quarter ending: **31st December, 2015**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment: **N.A.**

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in Locked-in?	Yes	
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



IMPEX FERRO TECH LTD
Table I - Summary Statement holding of specified securities as on 31/12/2015

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg:x	Class eg:y	Total								
(A)	Promoter & Promoter group	11	6,07,64,846	-	-	6,07,64,846	69.10	6,07,64,846	-	6,07,64,846	69.10	-	1,63,25,000	18.57	5,44,29,846	89.57	5,44,29,846	
(B)	Public	11,696	2,71,66,758	-	-	2,71,66,758	30.90	2,71,66,758	-	2,71,66,758	30.90	-	-	-	-	-	2,64,10,656	
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total	11,707	8,79,31,604	-	-	8,79,31,604	100.00	8,79,31,604	-	8,79,31,604	100.00	-	1,63,25,000	18.57	5,44,29,846	89.57	8,08,40,502	

* NOTE: The Company has 63,35,000 Equity Shares allotted on Preferential basis on 26.12.2015, not considered as Post Issue Listing approval still awaited from BSE &



IMPEX FERRO TECH LTD

Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/12/2015

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class x	Class y	Total								
(1) Indian																		
(a) Individuals/Hindu undivided Family		4	8,51,800	-	-	8,51,800	0.97	8,51,800	-	8,51,800	0.97	-	-	-	-	8,51,800	100.00	8,51,800
Mr. Suresh Kumar Patni	AESPP2029L	1	4,66,200	-	-	4,66,200	0.53	4,66,200	-	4,66,200	0.53	-	-	-	-	4,66,200	100.00	4,66,200
Mr. Ankit Patni	AJWPP2920M	1	1,75,600	-	-	1,75,600	0.20	1,75,600	-	1,75,600	0.20	-	-	-	-	1,75,600	100.00	1,75,600
Mr. Rohit Patni	AIQPP6728E	1	1,75,000	-	-	1,75,000	0.20	1,75,000	-	1,75,000	0.20	-	-	-	-	1,75,000	100.00	1,75,000
Mrs. Sarita Patni	AFYPP9461K	1	35,000	-	-	35,000	0.04	35,000	-	35,000	0.04	-	-	-	-	35,000	100.00	35,000
(b) Central Government/State Government(s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Financial Institutions/Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Any Other (specify)		7	5,99,13,046	-	-	5,99,13,046	68.14	5,99,13,046	-	5,99,13,046	68.14	-	-	1,63,25,000	18.57	5,35,78,046	89.43	5,35,78,046
Bodies Corporate																		
M/s Suanvi Trading & Investment Co. Pvt. Ltd.	AADCS6731L	1	1,50,73,046	-	-	1,50,73,046	17.14	1,50,73,046	-	1,50,73,046	17.14	-	-	35,90,000	4.08	1,50,73,046	100.00	1,50,73,046
M/s. Invesco Finance Pvt. Ltd.	AAACI5663E	1	1,08,71,250	-	-	1,08,71,250	12.36	1,08,71,250	-	1,08,71,250	12.36	-	-	0.00	0.00	1,08,71,250	100.00	1,08,71,250
M/s. Poddar Mech Tech Services Pvt. Ltd.	AABCP7534L	1	1,06,33,750	-	-	1,06,33,750	12.09	1,06,33,750	-	1,06,33,750	12.09	-	-	0.00	0.00	1,06,33,750	100.00	1,06,33,750
M/s. Vasupujya Enterprises Pvt. Ltd.	AAACV8958M	1	1,06,00,000	-	-	1,06,00,000	12.05	1,06,00,000	-	1,06,00,000	12.05	-	-	0.00	0.00	1,06,00,000	100.00	1,06,00,000
M/s. Astabhujya Properties Pvt. Ltd.	AABCR4859A	1	63,35,000	-	-	63,35,000	7.20	63,35,000	-	63,35,000	7.20	-	-	63,35,000	7.20	-	-	0*
M/s. Shrevansh Leafin Pvt. Ltd.	AAECS3782Q	1	39,50,000	-	-	39,50,000	4.49	39,50,000	-	39,50,000	4.49	-	-	39,50,000	4.49	39,50,000	100.00	39,50,000
M/s. Whitestone Suppliers Pvt. Ltd.	AAACW2202M	1	24,50,000	-	-	24,50,000	2.79	24,50,000	-	24,50,000	2.79	-	-	24,50,000	2.79	24,50,000	100.00	24,50,000
Sub Total (A)(1)		11	6,07,64,846	-	-	6,07,64,846	69.10	6,07,64,846	-	6,07,64,846	69.10	-	-	1,63,25,000	18.57	5,44,29,846	89.57	5,44,29,846
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e) Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub Total (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		11	6,07,64,846	-	-	6,07,64,846	69.10	6,07,64,846	-	6,07,64,846	69.10	-	-	1,63,25,000	18.57	5,44,29,846	89.57	5,44,29,846
* NOTE:	The Company has 63,35,000 Equity Shares allotted on Preferential basis on 26.12.2015, not considered as Post Issue Listing approval still awaited from BSE & NSE.																	



Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2015

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
								Class x	Class y	Total									
(1) Institutions																			
(a) Mutual Funds / UTI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e) Foreign Portfolio Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f) Financial Institutions / Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g) Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h) Provident Funds / Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i) Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub Total (B)(1)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2) Central Government / State Government(s) / President of India		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3) Non-Institutions																			
(a) Individuals-																			
i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		11,171	1,43,12,053	-	-	1,43,12,053	16.28	1,43,12,053	-	1,43,12,053	16.28	-	-	-	-	-	-	-	1,42,70,051
ii. Individual shareholders holding nominal share capital in excess of Rs 2 lakhs		153	84,07,411	-	-	84,07,411	9.56	84,07,411	-	84,07,411	9.56	-	-	-	-	-	-	-	82,09,311
(b) NBFCs registered with RBI		2	28,269	-	-	28,269	0.03	28,269	-	28,269	0.03	-	-	-	-	-	-	-	28,269
(c) Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e) Any Other (specify)																			
Bodies Corporate		233	32,90,538	-	-	32,90,538	3.74	32,90,538	-	32,90,538	3.74	-	-	-	-	-	-	-	27,74,538
Clearing Member		90	7,97,737	-	-	7,97,737	0.91	7,97,737	-	7,97,737	0.91	-	-	-	-	-	-	-	7,97,737
Non Resident Individual		46	3,30,650	-	-	3,30,650	0.38	3,30,650	-	3,30,650	0.38	-	-	-	-	-	-	-	3,30,650
Trusts		1	100	-	-	100	0.00	100	-	100	0.00	-	-	-	-	-	-	-	100
Sub Total (B)(3)		11,696	2,71,66,758	-	-	2,71,66,758	30.90	2,71,66,758	-	2,71,66,758	30.90	-	-	-	-	-	-	-	2,64,10,656
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		11,696	2,71,66,758	-	-	2,71,66,758	30.90	2,71,66,758	-	2,71,66,758	30.90	-	-	-	-	-	-	-	2,64,10,656



Table IV - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 31/12/2015

Category & Name of the Shareholders (I)	PAN (II)	No of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV) + (V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
								Class x	Class y	Total								
(1) Custodian / DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

