



IMPEX FERRO TECH LIMITED

August 14, 2012

To
The Listing Department
BSE Limited
P.J. Towers, 25th Floor
Dalal Street
Mumbai – 400 001

Ref: Scrip Code: 532614
Sub: Clause 41 of the Listing Agreement

Dear Sir,

Pursuant to Clause 41 of the Listing Agreement, please find enclosed herewith Unaudited Financial Results for the quarter ended 30th June, 2012 along with Limited Review Report.

Thanking You
Yours Faithfully

For Impex Ferro Tech Limited

Ritesh Kumar Singh
Ritesh Kumar Singh
(Company Secretary & Compliance Officer)

Corporate & Communication Office : SKP HOUSE 132A, S.P. Mukherjee Road, Kolkata - 700 026

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E-mail : info@impexferrotech.com | Web : www.impexferrotech.com

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Tel : (0341) 2522-248 (3 Lines), Fax : (0341) 2522-961

Reg. Off : 35, Chittaranjan Avenue, 4th Floor, Kolkata - 700 012



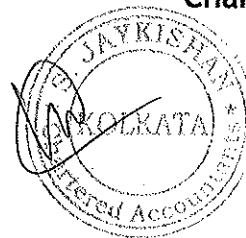
LIMITED REVIEW REPORT

We have reviewed accompanying statement of unaudited Financial Results of **M/s. Impex Ferro Tech Limited** for the period ended **30th June, 2012** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, "Engagements to Review Financial Statements" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S. JAYKISHAN**
Chartered Accountants
FRN. 309005E



(Vivek Newatia)
(Partner)

Membership No. 062636

Place: Kolkata

Dated: The 14th day of August, 2012

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

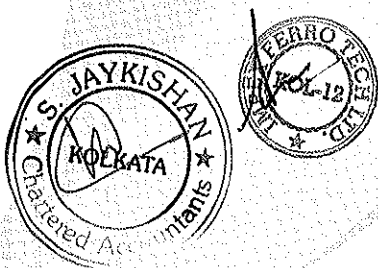
Part I		(Rs. in Laos)			
SL NO	PARTICULARS	UNAUDITED			AUDITED
		Quarter Ended			Year ended
		30.06.12	31.03.12	30.06.11	31.03.12
1	Income from Operations				
	a) Net Sales/Income from Operations	13,159	7,138	15,237	51,950
	b) Other Operating Income	330	196	90	689
	Total Income from Operations	13,489	7,334	15,327	52,639
2	Expenses				
	a) Cost of Materials consumed	5,116	3,713	8,604	33,491
	b) Purchase of stock-in-trade	5,692	1,457	4,272	9,614
	c) Changes in Inventories of finished goods, work in progress and stock in trade	(711)	(993)	122	(431)
	d) Employee benefits expense	55	49	52	216
	e) Depreciation and amortisation expense	279	227	74	454
	f) Power	1,617	1,961	1,167	5,293
	g) Other expenses	498	309	314	1,525
	Total Expenses	12,546	7,323	14,605	50,162
3	Profit (+)/ Loss (-) from Operations before Other Income, Finance costs & Exceptional Items (1-2)	943	11	722	2,477
4	Other Income	92	434	47	556
5	Profit (+)/ Loss (-) before Finance costs & Exceptional Items (3+4)	1,035	445	769	3,033
6	Finance costs	879	849	454	2,429
7	Profit (+)/ Loss (-) after finance costs but before Exceptional Items (5-6)	156	(404)	315	604
8	Exceptional items	-	(234)	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	156	(170)	315	604
10	Tax expense	54	(40)	111	245
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	102	(130)	203	359
12	Extraordinary Items	-	-	-	-
13	Net Profit (+)/ Loss (-) for the period (11-12)	102	(130)	203	359
14	Paid-up equity share capital (Face Value of Rs. 10/- per Share)	6,747	6,747	4,997	6,747
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				8,610
16	Earnings Per Share (EPS) for the period (Rs.)				
	Basic	0.15	(0.23)	0.41	0.69
	Diluted	0.15	(0.23)	0.41	0.69

Part II		SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2012			
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	Number of shares	23,031,758	23,031,758	19,531,758	23,031,758
	Percentage of shareholding	34.14%	34.14%	39.09%	34.14%
2	Promoter and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of Shares	190,860	190,860	190,860	190,860
	- Percentage of Shares (as a % of total shareholding of promoter & promoter group)	0.43%	0.43%	0.63%	0.43%
	- Percentage of Shares (as a % of total share capital of the Company)	0.28%	0.28%	0.38%	0.28%
	b) Non-Encumbered				
	- Number of Shares	44,248,986	44,248,986	30,248,986	44,248,986
	- Percentage of Shares (as a % of total shareholding of promoter & promoter group)	99.57%	99.57%	99.37%	99.57%
	- Percentage of Shares (as a % of total share capital of the Company)	65.58%	65.58%	60.53%	65.58%

B	PARTICULARS	3 MONTHS ENDED 30/06/2012
	INVESTOR COMPLAINTS	
	- Pending at the beginning of the quarter	NIL
	- Received during the quarter	NIL
	- Disposed of during the quarter	NIL
	- Remaining unresolved at the end of the quarter	NIL

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th August, 2012.
- The Statutory Auditors of the Company have carried out the "LIMITED REVIEW" of the above financial results.
- The EPS for the respective period have been calculated based on weighted average number of equity shares outstanding during the period.
- Tax expense includes Provision for Current Tax, Deferred Tax and Tax for earlier years.
- Figures for the previous period have been regrouped/rearranged wherever considered necessary.



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SEGMENT-WISE REVENUE & RESULTS

SL NO	PARTICULARS	(Rs. in Lacs)			
		UNAUDITED		AUDITED	
		Quarter Ended		Year ended	
		30.06.12	31.03.12	30.06.11	31.03.12
1	Segment Revenue				
	a) Ferro Alloys	7,384	5,840	10,967	42,835
	b) Iron & Steel	6,105	1,494	4,360	9,806
	c) Power Plant	745	252	-	252
	Total	14,234	7,586	15,327	52,892
	Less: Inter Segment Revenue	(745)	(252)	-	(252)
	Net Sales/Income from Operations	13,489	7,334	15,327	52,639
2	Segment Results				
	Profit before Tax & Interest				
	a) Ferro Alloys	915	505	681	2,939
	b) Iron & Steel	413	37	88	191
	c) Power plant	(293)	(97)	-	(97)
	d) Un-allocated	-	-	-	-
	Total	1,035	445	769	3,033
	Less: Finance costs	879	849	454	2,429
	Less: Exceptional Items	-	(234)	-	-
	Total Profit before tax	156	(170)	315	604
3	Capital employed				
	(Segment assets-Segment liabilities)				
	a) Ferro Alloys	17,704	17,197	16,894	17,197
	b) Iron & Steel	4,616	3,890	139	3,890
	c) Power plant	17,002	16,087	16,101	16,087
	d) Un-allocated Assets	(1,044)	(1,029)	(1,246)	(1,029)
	Total	38,278	36,145	31,889	36,145

For IMPEX FERRO TECH LIMITED

Place: Kolkata
Dated: 14th August, 2012

ANKIT PATNI
Director



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