



IMPEX FERRO TECH LIMITED

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35, Chittaranjan Avenue, Kolkata - 700 012

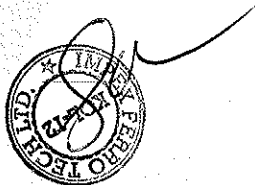
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012

(Rs. In Lacs)

SL	PARTICULARS	UNAUDITED			AUDITED	
		Quarter Ended			Year Ended	
		31.03.12	31.12.11	31.03.11	31.03.12	31.03.11
1	a) Net Sales/Income from Operations	7,138	12,769	16,179	51,950	59,849
	b) Other Operating Income	196	205	104	689	426
	Total Operating Income (a+b)	7,334	12,974	16,283	52,639	60,275
2	Expenditure					
	a) Consumption of raw materials	3,713	7,871	14,492	33,491	37,898
	b) Purchase of traded goods	1,457	2,122	-	9,614	14,264
	c) Changes In inventories of finished goods, work-in-progress and stock -in-trade	(393)	575	(118)	(431)	270
	d) Employees benefits expense	46	45	37	204	148
	e) Depreciation and amortisation expenses	227	77	75	454	293
	f) Power	1,961	892	788	5,293	4,044
	g) Other expenditure	452	560	361	2,059	1,735
	h) Total	7,463	12,142	15,635	50,684	58,652
3	Profit from Operations before Other income, finance costs & Exceptional Items (1-2)	(129)	832	648	1,955	1,623
4	Other Income	434	40	40	556	553
5	Profit from Operations before finance costs & Exceptional Items (3+4)	305	872	688	2,511	2,176
6	Finance costs	709	505	315	1,907	1,126
7	Profit from Ordinary activities after finance costs but before Exceptional Items (5-6)	(404)	367	373	604	1,050
8	Exceptional Items	(234)	234	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	(170)	133	373	604	1,050
10	Tax expenses	(40)	52	118	245	370
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(130)	81	255	359	680
12	Extraordinary Items	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	(130)	81	255	359	680
14	Paid-up equity share capital (Face Value of Rs. 10/- per Share)	6,747	4,997	4,997	6,747	4,997
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				8,610	6,540
16	Earnings Per Share (EPS) for the period (Rs.)					
	Basic	(0.23)	0.16	0.51	0.69	1.36
	Diluted	(0.23)	0.16	0.51	0.69	1.36

SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2012

PARTICULARS OF SHAREHOLDING	31.03.12	31.12.11	31.03.11	31.03.12	31.03.11
Public Shareholding					
- Number of Shares	2,30,31,758	1,95,31,758	1,95,31,758	2,30,31,758	1,95,31,758
- Percentage of shareholding	34.14%	39.09%	39.09%	34.14%	39.09%
Promoters and promoter group shareholding					
(a) Pledged/Encumbered					
- Number of Shares	1,90,860	1,90,860	1,90,860	1,90,860	1,90,860
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	0.43%	0.63%	0.63%	0.43%	0.63%
- Percentage of shares(as a % of the total share capital of the company)	0.28%	0.38%	0.38%	0.28%	0.38%
(b) Non-encumbered					
- Number of Shares	4,42,48,986	3,02,48,986	3,02,48,986	4,42,48,986	3,02,48,986
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	99.57%	99.37%	99.37%	99.57%	99.37%
- Percentage of shares(as a % of the total share capital of the company)	65.58%	60.53%	60.53%	65.58%	60.53%



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PARTICULARS	3 MONTHS ENDED 31/03/2012
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	-

STATEMENT OF ASSETS AND LIABILITIES

PARTICULARS	(Rs. In Lacs)	
	AS ON 31/03/2012	AS ON 31/03/2011
EQUITY AND LIABILITIES		
Shareholders' Funds		
(a) Share Capital	6,747	4,997
(b) Reserves & Surplus	8,610	6,540
Non-Current Liabilities		
(a) Long-Term Borrowings	12,767	13,060
(b) Deferred Tax Liability	878	753
Current Liabilities		
(a) Short-Term Borrowings	6,413	6,364
(b) Trade Payables	16,086	15,452
(c) Other Current Liabilities	4,865	3,990
(d) Short Term Provisions	125	350
TOTAL	56,491	51,506
ASSETS		
Non-Current Assets		
(a) Fixed Assets	20,915	17,774
(b) Long-Term Loans & Advances	112	1,195
(c) Other Non-Current Assets	-	18
Current Assets		
(a) Inventories	16,807	15,376
(c) Trade Receivables	12,939	12,670
(d) Cash And Bank Balances	2,188	2,087
(e) Short-Term Loans & Advances	2,167	2,120
(f) Other Current Assets	1,363	286
TOTAL	56,491	51,506

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 21st May, 2012.
- The Company has made preferential allotment of 17,500,000 equity shares of Rs. 10/- each at Rs. 20/- per equity share (including a premium of Rs. 10/-) in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 on 21st February, 2012. The total fund aggregating to Rs. 35 crores has been utilised towards the objects of the said issue.
- Power Expenses for the quarter includes differential cost for the current financial year based on the payments made as per the order of CERC.
- Other income includes interest subsidy for the earlier years amounting to Rs. 342 lacs accounted for on sanction thereof as against hitherto accounted for on receipt.
- Tax Expenses include provision for Current Tax net of MAT credit entitlement, tax for earlier years and deferred tax.
- Figures for the last quarter are the balancing figures between audited figures in respect of the financial year and the published year to date figures up to the third quarter of the financial year.
- Figures for the previous period have been regrouped/rearranged wherever considered necessary.



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SEGMENT-WISE REVENUE & RESULTS

S.L	PARTICULARS	UNAUDITED			AUDITED	
		Quarter Ended			Year to date	
		31.03.12	31.12.11	31.03.11	31.03.12	31.03.11
1	Segment Revenue					
	a) Ferro Alloys	5,840	10,793	16,283	42,834	45,809
	b) Iron & Steel	1,494	2,181	-	9,805	14,466
	c) Power plant	252	-	-	252	-
	Total	7,586	12,974	16,283	52,891	60,275
	Less: Inter Segment Revenue	(252)	-	-	(252)	-
	Net Sales / Income From Operations	7,334	12,974	16,283	52,639	60,275
2	Segment Results					
	Profit before Tax & Interest					
	a) Ferro Alloys	365	813	688	2,417	1,974
	b) Iron & Steel	37	59	-	191	202
	c) Power plant	(97)	-	-	(97)	-
	d) Un-allocated					
	Total	305	872	688	2,511	2,176
	Less: Interest	709	505	315	1,907	1,126
	Less: Exceptional Items	(234)	234	-	-	-
	Total Profit before tax	(170)	133	373	604	1,050
3	Capital employed					
	(Segment assets-Segment liabilities)					
	a) Ferro Alloys	20,932	19,344	18,905	20,932	18,905
	b) Iron & Steel	151	(8)	102	151	102
	c) Power plant	16,087	16,018	14,620	16,087	14,620
	d) Un-allocated Assets	(34)	(416)	(306)	(34)	(306)
	Total	37,136	34,938	33,321	37,136	33,321

Place: Kolkata
Dated: 21st May, 2012

FOR IMPEX FERRO TECH LIMITED

MANAGING DIRECTOR
SURESH KUMAR PATNI



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