



## Impex Ferro Tech Limited

Corporate & Communication Office :  
SKP HOUSE  
132A, S.P. Mukherjee Road, Kolkata - 700 026  
Telephone : +91 33 4016 8000/8100  
Fax : +91 33 4016 8107  
E-mail : info@impexferrotech.com  
Web : www.impexferrotech.com

Works :  
Kadavita Dendua Road, P.O. Kalyaneshwari,  
P.S. Kulti, Dist. : Burdwan, Pin 713 369,  
West Bengal,  
Ph : (0341) 2522 248 (3lines)  
Fax : (0341) 2522 961

**IMPEX FERRO-TECH LIMITED**  
35, Chittaranjan Avenue, Kolkata - 700 012  
**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER, 2012**

(Rs. in Lacs)

SL NO	PARTICULARS	UNAUDITED					AUDITED
		Quarter Ended			Half Year Ended		Year ended
		30.09.12	30.06.12	30.09.11	30.09.12	30.09.11	31.03.12
1	<b>Income from Operations</b>						
	a) Net Sales/Income from Operations	14,711	13,159	16,806	27,870	32,043	51,950
	b) Other Operating income	346	330	198	676	288	689
	<b>Total Income from Operations (net) (a+b)</b>	<b>15,057</b>	<b>13,489</b>	<b>17,004</b>	<b>28,546</b>	<b>32,331</b>	<b>52,639</b>
2	<b>Expenses</b>						
	a) Cost of Materials consumed	4,872	5,116	13,303	9,988	21,907	33,491
	b) Purchase of stock-in-trade	6,948	5,692	1,763	12,640	6,035	9,614
	c) Changes in inventories of finished goods, work in progress and stock in trade	(888)	(711)	(735)	(1,599)	(613)	(431)
	d) Employee benefits expense	66	55	67	121	119	216
	e) Depreciation and ammortisation expense	287	279	76	566	150	454
	f) Power	2,044	1,617	1,273	3,651	2,440	5,293
	g) Other expenses	678	498	444	1,176	758	1,525
	<b>h) Total Expenses (a to g)</b>	<b>14,007</b>	<b>12,546</b>	<b>16,191</b>	<b>26,553</b>	<b>30,796</b>	<b>50,162</b>
3	<b>Profit (+)/ Loss (-) from Operations before Other Income, Finance costs &amp; Exceptional Items (1-2)</b>	<b>1,050</b>	<b>943</b>	<b>813</b>	<b>1,993</b>	<b>1,535</b>	<b>2,477</b>
4	Other Income	11	92	35	103	82	556
5	<b>Profit (+)/ Loss (-) before Finance costs &amp; Exceptional Items (3+4)</b>	<b>1,061</b>	<b>1,035</b>	<b>848</b>	<b>2,096</b>	<b>1,617</b>	<b>3,033</b>
6	Finance costs	900	879	522	1,779	976	2,429
7	<b>Profit (+)/ Loss (-) after Finance costs but before Exceptional Items (5-6)</b>	<b>161</b>	<b>156</b>	<b>326</b>	<b>317</b>	<b>641</b>	<b>604</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit from Ordinary Activities before tax (7-8)</b>	<b>161</b>	<b>156</b>	<b>326</b>	<b>317</b>	<b>641</b>	<b>604</b>
10	Tax expense	56	54	122	110	233	245
11	<b>Net Profit from Ordinary Activities after tax (9-10)</b>	<b>105</b>	<b>102</b>	<b>204</b>	<b>207</b>	<b>408</b>	<b>359</b>
12	Extraordinary Items	-	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>105</b>	<b>102</b>	<b>204</b>	<b>207</b>	<b>408</b>	<b>359</b>
14	Paid-up equity share capital (Face Value of Rs. 10/- per Share)	6,747	6,747	4,997	6,747	4,997	6,747
15	Reserves excluding Revaluation Reserves as per balance sheet						8,610
16	<b>Earnings Per Share (EPS) for the period (Rs.) (Not Annualised)</b>						
	Basic :	0.16	0.15	0.41	0.31	0.82	0.69
	Diluted :	0.16	0.15	0.41	0.31	0.82	0.69

**SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER'2012**

PARTICULARS OF SHAREHOLDING	Quarter Ended			Year ended
	30.09.12	30.06.12	30.09.11	31.03.12
<b>Public shareholding</b>				
- Number of shares	23,031,758	23,031,758	19,531,758	23,031,758
- Percentage of shareholding	34.14%	34.14%	39.09%	34.14%
<b>Promoter and Promoter Group Shareholding</b>				
(a) Pledged / Encumbered				
- Number of Shares	190,860	190,860	190,860	190,860
- Percentage of Shares (as a % of total shareholding of promoter & promoter group)	0.43%	0.43%	0.63%	0.43%
- Percentage of Shares (as a % of total share capital of the Company)	0.28%	0.28%	0.38%	0.28%
(b) Non-Encumbered				
- Number of Shares	44,248,986	44,248,986	30,248,986	44,248,986
- Percentage of Shares (as a % of total shareholding of promoter & promoter group)	99.57%	99.57%	99.37%	99.57%
- Percentage of Shares (as a % of total share capital of the Company)	65.58%	65.58%	60.53%	65.58%





## Impex Ferro Tech Limited

Corporate & Communication Office :  
 SKP HOUSE  
 132A, S.P. Mukherjee Road, Kolkata - 700 026  
 Telephone : +91 33 4016 8000/8100  
 Fax : +91 33 4016 8107  
 E-mail : info@impexferrotech.com  
 Web : www.impexferrotech.com

Works :  
 Kadavita Dendua Road, P.O. Kalyaneshwari,  
 P.S. Kulti, Dist. : Burdwan, Pin 713 369,  
 West Bengal,  
 Ph : (0341) 2522 248 (3lines)  
 Fax : (0341) 2522 961

PARTICULARS	PERIOD ENDED 30/09/2012	
INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		NIL
Received during the quarter		NIL
Disposed of during the quarter		NIL
Remaining unresolved at the end of the quarter		NIL

### STATEMENT OF ASSETS AND LIABILITIES

PARTICULARS	UNAUDITED	AUDITED
	30.09.12	31.03.12
<b>EQUITY AND LIABILITIES</b>		
<b>SHAREHOLDERS' FUNDS</b>		
(a) Share Capital	6,747	6,747
(b) Reserves and Surplus	8,817	8,610
<b>NON-CURRENT LIABILITIES</b>		
(a) Long-Term Borrowings	11,524	12,767
(b) Deferred Tax Liabilities (Net)	1,002	878
<b>CURRENT LIABILITIES</b>		
(a) Short-Term Borrowings	8,429	6,413
(b) Trade Payables	17,075	16,086
(c) Other Current Liabilities	7,825	4,865
(d) Short Term Provisions	195	125
<b>TOTAL</b>	<b>61,615</b>	<b>56,491</b>
<b>ASSETS</b>		
<b>NON-CURRENT ASSETS</b>		
(a) Fixed Assets	20,578	20,915
(b) Long-Term Loans And Advances	282	112
<b>CURRENT ASSETS</b>		
(a) Inventories	17,982	16,807
(b) Trade Receivables	14,662	12,939
(c) Cash And Bank Balances	3,246	2,188
(d) Short-Term Loans And Advances	3,649	2,167
(e) Other Current Assets	1,216	1,363
<b>TOTAL</b>	<b>61,615</b>	<b>56,491</b>

#### Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th November, 2012.
- The auditors of the Company carried out the "LIMITED REVIEW" of the above financial results.
- Tax expense includes Provision for Current Tax, Deferred Tax and Tax for earlier years.
- Previous period's/year's figures have been regrouped/rearranged wherever considered necessary.





**Impex Ferro Tech Limited**

Corporate & Communication Office :  
SKP HOUSE  
132A, S.P. Mukherjee Road, Kolkata - 700 026  
Telephone: +91 33 4016 8000/8100  
Fax: +91 33 4016 8107  
E-mail: info@impexferrotech.com  
Web: www.impexferrotech.com

Works :  
Kadavita Dendua Road, P.O. Kalyaneshwari,  
P.S. Kulti, Dist. : Burdwan, Pin 713 369,  
West Bengal.  
Ph : (0341) 2522 248 (3lines)  
Fax : (0341) 2522 961

**SEGMENT-WISE REVENUE & RESULTS**

(Rs. in Lacs)

SL NO	PARTICULARS	UNAUDITED				AUDITED
		Quarter Ended		Half Year Ended		Year ended
		30.09.12	30.06.12	30.09.12	30.09.11	31.03.12
<b>1</b>	<b>Segment Revenue</b>					
	a) Ferro Alloys	7,698	7,384	15,082	26,201	42,835
	b) Iron & Steel	7,359	6,105	13,464	6,130	9,805
	c) Power Plant	327	745	1,072	-	252
	Total	15,384	14,234	29,618	32,331	52,892
	Less: Inter Segment Revenue	(327)	(745)	(1,072)	-	(252)
	Net Sales/Income from Operations	15,711	13,489	28,546	32,331	52,639
<b>2</b>	<b>Segment Results</b>					
	Profit before Tax & Finance Cost					
	a) Ferro Alloys	700	915	1,615	1,522	2,939
	b) Iron & Steel	781	413	1,194	95	191
	c) Power plant	(420)	(293)	(713)	-	(97)
	d) Un-allocated	-	-	-	-	-
	Total	1,061	1,035	2,096	1,617	3,033
	Less: Finance cost	900	879	1,779	976	2,429
	Less: Exceptional Items	-	-	-	-	-
	Total Profit before tax	161	156	317	641	604
<b>3</b>	<b>Capital employed</b>					
	(Segment assets-Segment liabilities)					
	a) Ferro Alloys	13,314	17,704	13,314	18,572	17,197
	b) Iron & Steel	6,142	4,616	6,142	314	3,890
	c) Power plant	18,724	17,002	18,724	16,450	16,087
	d) Un-allocated Assets	(1,120)	(1,044)	(1,120)	(1,363)	(1,029)
	Total	37,059	38,278	37,059	33,973	36,145

For IMPEX FERRO TECH LIMITED

Place: Kolkata  
Dated: 14th November, 2012



*Sol*  
S.K. PATNI  
Managing Director