

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED;Version 4 Date of commencement of CIRP: 02.05.2024; List of creditors as on: 20.09.2025

Annexure

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (Amount in ₹)

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	1	9,10,68,96,516	1	9,10,68,96,516	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	5	61,53,88,485	0	-	-	61,53,88,485	-	2	Clarificaiton sought from the claimant is not received
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	0	-	-	-	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	0	-	-	-	-	4	
5	Operational creditors (Workmen)	0	-	0	-	-	-	-	5	
6	Operational creditors (Employees)	2	11,53,820	2	11,53,820	-	-	-	6	
7	Operational creditors (Government Dues)	6	3,97,12,42,362	6	3,92,28,66,512	-	-	4,83,75,850	7	Clarificaiton sought from the claimant is not received
8	Operational creditors (other than Workmen andEmployees and Government Dues)	9	3,81,07,033	9	3,48,98,597	-	-	32,08,435	8	Clarificaiton sought from the claimant is not received
9	Other creditors, if any, (other than financial creditors and operational creditors)								9	
Total		23	13,73,27,88,216	18	13,06,58,15,445	-	61,53,88,485	5,15,84,285		

Thanks & Regards

Ashok Kumar Sarawagi
Resolution Professional of Impex Ferro Tech Limited
Regn. No. IBBI/IPA-001/IP-P00171/2017-18/10340
Authorisation for Assignment ("AFA"): AA1/10340/02/311226/108475
AFA Validity: Dec 31 2026
Reg. and Process specific Address: 18 Rabindra Sarani, Poddar Court, Gate No-3, 5th Floor, Room No-4,, Kolkata - 700001
Reg. Email Id: Sarawagiashok@gmail.com
Process Specific email id for correspondence: cirp.iftl@gmail.com
Date: 20/09/2025
Place: Kolkata

Annexure 1
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED;Version 4 Date of commencement of CIRP: 02.05.2024; List of creditors as on: 20.09.2025

List of secured financial creditors belonging to any class of creditors

Sl. No.	Name of creditor	Identification No.	Details of claim received		(Amount in ₹)						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	RARE ASSET RECONSTRUCTION LIMITED		15-05-2024	9,10,68,96,516	9,10,68,96,516	Secured	9,10,68,96,516	9,10,68,96,516	No	100%	Nil	Nil	0	-	
TOTAL				9,10,68,96,516	9,10,68,96,516		9,10,68,96,516	9,10,68,96,516		100%			0	-	

Annexure-2
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 20.09.2025

List of unsecured financial creditors belonging to any class of creditors
(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	LAXMI FINANCIAL MANAGEMENT PRIVATE LIMITED		16-05-2024	7,38,94,657	0	Unsecured	0	No	0%	0	0	7,38,94,657		Clarificaiton sought from the claimant is not received
2	BATUKA DISTRIBUTORS PRIVATE LIMITED		16-05-2024	13,74,53,013	0	Unsecured	0	No	0%	0	0	13,74,53,013		Clarificaiton sought from the claimant is not received
3	RAUNAK DISTRIBUTORS PRIVATE LIMITED		16-05-2024	6,36,89,095	0	Unsecured	0	No	0%	0	0	6,36,89,095		Clarificaiton sought from the claimant is not received
4	MFPL COMMERCIAL PRIVATE LIMITED		16-05-2024	5,60,13,912	0	Unsecured	0	No	0%	0	0	5,60,13,912		Clarificaiton sought from the claimant is not received
5	KALASH TRADERS PRIVATE LIMITED		16-05-2024	28,43,37,808	0	Unsecured	0	No	0%	0	0	28,43,37,808		Clarificaiton sought from the claimant is not received
TOTAL				61,53,88,485	0		0		0%	0	0	615388485		

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(Amount in ₹)

[illegible]

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(Amount in ₹)

[illegible]

Annexure 5
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED;Version 4 Date of commencement of CIRP: 02.05.2024; List of creditors as on: 20.09.2025

List of operational creditors (Workmen)
(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of work man	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% voting share in CoC, if applicable					
				NOT APPLICABLE										

Annexure – 6
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 20.09.2025

List of operational creditors (Employees)
(Amount in ₹)

Sl. No.	Name of authorised representative, if any	0	Identification No.	00-01-1900	Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?					
1	NA	RICHA LATH		15-05-2024	2,18,333	2,18,333	Unsecured	No	NA	Nil	Nil	-	0
2	NA	SANJEET KUMAR GUPTA		16-05-2024	9,35,487	9,35,487	Unsecured	No	NA	Nil	Nil	-	0
					11,53,820	11,53,820				0	0	-	0

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Annexure – 7

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Version 4 Date of commencement of CIRP: 02.05.2024; List of creditors as on: 20.09.2025

List of operational creditors (Government dues)

(Amount in ₹)

Sl. No.	Details of Claimant			Details of claim received								Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount Admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC, if applicable					
1	Deputy Commissioner of Income Tax Central Circle- 3(2) , Kolkata	Central Govt		15-05-2024	2,13,72,61,780	2,11,57,88,319	Unsecured	0	0	No	NA	0	Nil	0	2,14,73,461	Clarifications sought from corporate debtor
2	Commissioner of Commercial taxes govt of West Bengal	State Govt(West bengal)		30-05-2024	34,83,27,729	32,14,25,340	Unsecured	0	0	No	NA	0	Nil	0	2,69,02,389	Clarifications sought from operational creditor as well as corporate debtor
3	Damodar Valley Corporation	Central Govt	PAN: AABCD054 1M	31-05-2024	1,46,43,33,784	1,46,43,33,784	Unsecured	0	0	No	NA	0	Nil	0	-	
4	Employees' State Insurance Corporation	Central Govt		10-07-2024	14,270	14,270	Unsecured	0	0	No	NA	0	Nil	0	-	
5	The GOI through The Assistant Commissioner, Customs Division	Central Govt		28-08-2024	2,06,78,939	2,06,78,939	Unsecured	0	0	No	NA	0	Nil	0	-	
6	Income Tax Officer Ward-2 (1) TDS Kolkata Deptt of Income Tax Ministry of Revenue	Central Govt		22-11-2024	6,25,860	6,25,860	Unsecured	0	0	No	NA	0	Nil	0	-	
TOTAL					3,97,12,42,362	3,92,28,66,512		0	0			0		0	4,83,75,850	

Annexure – 8
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 20.09.2025
List of operational creditors (Other than Workmen and Employees and Government Dues)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	AUROMA COKE LIMITED	L23101WB1993PLC060154	13-05-2024	2,74,57,778	2,74,00,835	Unsecured	0	0	NO	0	0	0		56,943	Clarifications sought from operational creditor not received
2	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	U67120MH992PLC069769	16-05-2024	11,68,200	11,56,400	Unsecured	0	0	NO	0	0	0		11,800	Clarifications sought from operational creditor as well as corporate debtor not received
3	BSE LIMITED	L67120MH2005PLC155188	28-05-2024	14,10,100	14,10,100	Unsecured	0	0	NO	0	0	0	0	0	
4	Central Depository Services (India) Limited	L67120MH1997PLC112443	12-08-2024	1,67,490	1,67,490	Unsecured	0	0	NO	0	0	0	0	0	
5	NATIONAL SECURITIES DEPOSITORY LTD	U74120MH2012PLC230380	23-07-2024	90,063	90,063	Unsecured	0	0	NO	0	0	0	0	0	
6	JBS & COMPANY	FRN- 323734E	10-09-2024	1,12,900	1,12,900	Unsecured	0	0	NO	0	0	0	0	0	
7	R Kothari & Co. LLP	LLP No.: AAS-5294	06-02-2025	92,964	92,964	Unsecured	0	0	NO	0	0	0	0	0	
8	N.R & Associates	FRN No: 102903	06-02-2025	1,08,000	1,08,000	Unsecured	0	0	NO	0	0	0	0	0	
9	Prakash Transport Corporation		12-08-2025	74,99,538	43,59,845	Unsecured								31,39,692	Interest charged after the CIRP date therefore excluded.
	TOTAL			3,81,07,033	3,48,98,597		0	0		0	0	0	-	32,08,435	

Ammexure 9

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED;Version 4 Date of commencement of CIRP: 02.05.2024; List of creditors as on: 20.09.2025

List of other creditors (Other than financial creditors and operational creditors)
(Amount in₹)

Sl. No.	Name of creditor	Identification No.	Details of claim		Details of claim admitted					Amount of contingence nt claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
						NOT APPLICABLE								

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