

	Particulars	UNAUDITED					(Rs. In Lacs)
		Quarter Ended			Half Year Ended		AUDITED
		30.09.13	30.06.13	30.09.12	30.09.13	30.09.12	Year Ended
1	Income from Operations -						
	(a) Net Sales/Income from Operations (Net of excise duty)	15,785	16,226	14,711	32,011	27,870	62,758
	(b) Other Operating Income	337	300	346	637	676	1,418
	Total Income from Operations (net)	16,122	16,526	15,057	32,648	28,546	64,176
2	Expenses						
	(a) Cost of materials consumed	6,016	4,298	4,872	10,315	9,988	22,509
	(b) Purchase of traded goods	8,745	8,545	6,948	17,289	12,640	27,644
	(c) Changes In Inventories of finished goods and work-in-progress	(647)	(120)	(888)	(768)	(1,599)	(1,679)
	(d) Employee benefits expense	105	105	66	210	121	267
	(e) Depreciation	296	293	287	589	566	1,142
	(f) Power	2,526	2,128	2,044	4,653	3,661	8,001
	(g) Other expenses	615	478	678	1,093	1,176	2,340
	Total expenses	17,656	15,726	14,007	33,382	26,553	60,224
3	Profit from operations before other income, finance costs and exceptional items (1-2)	(1,534)	800	1,050	(734)	1,993	3,952
4	Other Income	161	254	11	415	103	244
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	(1,373)	1,054	1,061	-319	2,096	4,196
6	Finance costs	835	900	900	1,736	1,779	3,578
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(2,207)	154	161	(2,054)	317	618
8	Exceptional Items	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(2,208)	154	161	(2,054)	317	618
10	Tax Expense	(769)	53	56	(716)	110	221
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(1,440)	101	105	(1,337)	207	397
12	Extraordinary Items (net of tax expense Rs. Nil)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(1,440)	101	105	(1,337)	207	397
14	Paid-up equity share capital (Face Value Rs 10 per share)	6,747	6,747	6,747	6,747	6,747	6,747
15	Reserves excluding Revaluation Reserves as per Balance Sheet	-	-	-	-	-	9,006
16	Earnings per share (before and after extraordinary items) (of Rs 10 per share) (not annualised) :						
	a) Basic	(2.11)	0.13	0.16	(1.98)	0.31	0.59
	b) Diluted	(2.11)	0.13	0.16	(1.98)	0.31	0.59



Select Information for the Quarter ended September 30, 2013					
A	Particulars	Quarter Ended			Year Ended
		30.09.13	30.06.13	30.09.12	31.03.13
1	PUBLIC SHAREHOLDING				
	- Number of shares	2,30,31,758	2,30,31,758	2,30,31,758	2,30,31,758
	- Percentage of shareholding	34.14	34.14	34.14	34.14
2	PROMOTERS AND PROMOTER GROUP SHAREHOLDING				
	(a) Pledged/Encumbered				
	- Number of Shares	1,90,860	1,90,860	1,90,860	1,90,860
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.43	0.43	0.43	0.43
	- Percentage of shares (as a % of the total share capital of the company)	0.28	0.28	0.28	0.28
	(b) Non-encumbered				
	- Number of Shares	4,42,48,986	4,42,48,986	4,42,48,986	4,42,48,986
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.57	99.57	99.57	99.57
	- Percentage of shares (as a % of the total share capital of the company)	65.58	65.58	65.58	65.58
B INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter				-
	Received during the quarter				-
	Disposed of during the quarter				-
	Remaining unresolved at the end of the quarter				-

STATEMENTS OF ASSETS AND LIABILITIES		
PARTICULARS	UNAUDITED	AUDITED
	30.09.13	31.03.13
EQUITY AND LIABILITIES		
SHAREHOLDER'S FUNDS		
(a) Share Capital	6,747	6,747
(b) Reserve & Surplus	7,615	9,006
(c) Share Application Pending Allotment	2,665	-
NON-CURRENT LIABILITIES		
(a) Long-Term Borrowings	8,736	11,634
(b) Deferred Tax Liabilities (Net)	430	1,098
CURRENT LIABILITIES		
(a) Short-Term Borrowings	14,122	8,519
(b) Trade Payables	16,560	18,100
(c) Other Current Liabilities	5,216	4,969
(d) Short Term Provisions	167	132
TOTAL	62,259	60,205
ASSETS		
NON-CURRENT ASSETS		
(a) Fixed Assets	20,014	20,426
(b) Long Term Loans And Advances	165	103
CURRENT ASSETS		
(a) Inventories	15,633	15,751
(b) Trade Receivables	17,230	14,648
(c) Cash And Bank Balances	2,562	3,232
(d) Short Term Loans And Advances	5,889	5,056
(e) Other Current Assets	767	989
TOTAL	62,259	60,205





Segment wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement.					
Particulars	UNAUDITED				AUDITED
	Quarter Ended		Half Year Ended		Year Ended
	30.09.13	30.06.13	30.09.13	30.09.12	31.03.13
1 Segment revenue					
a. Ferro alloys	6,764	7,205	13,969	15,082	33,157
b. Iron and steel	9,358	9,321	18,679	13,464	31,019
c. Power	494	729	1,223	1,072	2,484
Total	16,616	17,255	33,871	29,618	66,660
Less: Inter segment revenue	494	729	1,223	1,072	2,484
Total income from operations (net)	16,122	16,526	32,648	28,546	64,176
2 Segment results					
a. Ferro alloys	(1,472)	455	(1,017)	1,615	1,950
b. Iron and steel	612	777	1,389	1,194	3,374
c. Power	(513)	(178)	(691)	(713)	(1,128)
Total segment profit before interest and tax	(1,373)	1,054	(319)	2,096	4,196
Less: Interest expenses	836	900	1,736	1,779	3,578
Profit before tax	(2,209)	154	(2,055)	317	618
3 Capital employed (Segment assets- Segment liabilities)					
a. Ferro alloys	18,995	21,700	18,995	13,314	20,257
b. Iron and steel	6,002	3,425	6,002	6,142	2,617
c. Power	16,775	16,227	16,775	18,724	15,598
d. Unallocable	(306)	(1,035)	(306)	(1,120)	(992)
Total Capital employed	41,466	40,317	41,466	37,059	37,480

NOTES :-

- 1) The above results for the half year ended September 30, 2013 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November, 12, 2013.
- 2) The auditors of the Company have carried out the "LIMITED REVIEW" of the above financial results.
- 3) The EPS for the respective periods has been calculated based on weighted average number of equity shares.
- 4) The figures of the previous year/ period have been regrouped/ reclassified, wherever necessary to conform to the classification for the half year ended September 30, 2013.

Place: Kolkata
Date: 12th November' 2013

For IMPEX FERRO TECH LIMITED
SURESH KUMAR PATNI
Director

